

Victory Metals 500,000-Share Private Placement

Victory Metals Inc (C:VMX)

Shares Issued 96,134,068

Last Close 10/29/2020 \$0.45

Thursday October 29 2020 - Private Placement

The TSX Venture Exchange has accepted for filing documentation with respect to a non-brokered private placement announced Oct. 29, 2020.

Number of shares:500,000 shares Purchase price:40 cents per share Number of placees:six placees Total pro group involvement:100,000 (one placee) Finder's fee:Raymond James Ltd. receives \$12,000.

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